



## Direct Deposit Authorization Form – FSA/HRA/HSA Account

Use this form to establish electronic direct deposit of eligible expense reimbursements and/or HSA distributions into your personal bank account.

### Step 1: Complete your participant information:

Participant Name:	Last 4 Digits of SSN:
Employer Name:	

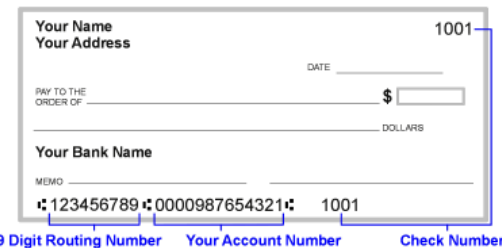
### Step 2: Tell us about your direct deposit request:

This request is one of the following:  New Setup  Change to Existing Banking Info  Cancellation

Type of Account:

Checking (Please include a voided check along with this form)

Savings (Please include a deposit slip along with this form)



\_\_\_\_\_ 9-Digit Routing Number      \_\_\_\_\_ Account Number

Name of Bank: \_\_\_\_\_

### Step 3: Sign and date the Direct Deposit Authorization Form (Required)

By signing below, the Participant or other Designated Representative (attach evidence of signer's authority to sign for Participant) authorizes OptumHealth Financial Services to initiate deposit of reimbursements to the bank account indicated above. The participant authorizes credit entries and, if necessary, debit entries and adjustment for any credit entries made in error to the bank account.

**X** \_\_\_\_\_ Date

Participant Signature

### Step 4: Submit the Direct Deposit Authorization Form:

Mail or fax your Direct Deposit Authorization Form, **along with a voided check or deposit slip as indicated in Step 2**, to the address below. Once received, it may take up to ten (10) business days to process your request.

#### By Mail:

OptumHealth Financial Services  
P.O. Box 30516  
Salt Lake City, Utah 84130-0516

#### By Fax:

1-855-244-5018

#### Questions?

1-800-243-5543

Customer service professionals are available to assist you Monday through Friday, from 8 a.m. to 8 p.m. Eastern time.

Health savings accounts (HSAs) are individual accounts offered by Optum Bank<sup>SM</sup>, Member FDIC, and are subject to eligibility and restrictions, including but not limited to restrictions on distributions for qualified medical expenses set forth in section 213(d) of the Internal Revenue Code. State taxes may apply. This communication is not intended as legal or tax advice. Please contact a competent legal or tax professional for personal advice on eligibility, tax treatment, and restrictions. Federal and state laws and regulations are subject to change.